

**2007-07 PTD Discretionary Grant Program Direction and Calendar**

07-09 Discretionary Investment Calendar

<b>August 06</b>	Discussion of policy and timeline with PTAC.
<b>September 06</b>	PTAC Endorsement of policy and timeline
<b>October 06</b>	<p>OTC action:</p> <ul style="list-style-type: none"> <li>• PTD presents Business Report to OTC</li> <li>• OTC Endorses biennial investment program</li> <li>• OTC Endorses Process for discretionary program</li> <li>• OTC Identifies process for Innovation</li> </ul> <p>PTD Release Discretionary Application Packet                      PTD conducts application workshops for participants</p>
<b>January 31, 2007</b>	<b>Project applications due</b>
<b>March 07</b>	<p>Project Selection Committee meets to select projects.                      Adoption of Transportation Priorities for 2007-09 funding allocation.                      Release recommended list of projects and programs funded with available revenues.                      Develop grant agreements</p>
<b>April 2007</b>	PTAC endorsement and Public Involvement
<b>May 2007</b>	Information submitted to Oregon Transportation Commission. Grants awarded.
<b>July 2007</b>	Agreements for July 1 projects in place.

## **2007-09 State Direction for Program**

The 2007-09 program continues many features of the 2005-07 program, however, with SAFTETEA-LU and OTC support there will be significant new opportunities and guidance.

- Local coordinated planning is mandatory before projects are developed.
- “Innovations” and “New Freedom” categories of projects are added to activities eligible for funding.
- Jobs Access Reverse Commute projects will be eligible through the state program instead of federal earmarks.

To address these added features the discretionary applications will be solicited as usual and then will be sorted into like groupings for priority funding. Priorities remain essentially intact with one exception; the OTC has emphasized a priority for seeking innovation.

Priority sort:

- Preservation of current service
- Vehicle preservation returns to staff technical selection
- Operations preservation is staff recommendation to committee
- Priority categories for high priority investment are reviewed first in separate process with other like projects.
  - Replacement Vehicles/Preventive Maintenance
  - Innovation Projects
  - Vanpool
  - Intercity Bus
  - Mass Transit Vehicle replacement
  - Preservation of operations
- Local priorities are valued as indicator for remaining projects
- Scoring grid, criteria for each category of project is used appropriate to the category.

**Funding Decisions:**

(Biennial Planning estimates In Millions)

\$28	Total available, all sources
<u>- 4</u>	Mass Transit (if a project is not selected, not completed = not eligible for next steps)
24	Balance
<u>-7</u>	Expected for fleet replacements – all funded if qualified
17	Balance – <b><i>A minimum of \$4 million will be spent on innovations projects from this \$17 M balance.</i></b>
<u>-1</u>	Vanpool (those not selected do not go forward for remaining funds)
16	Balance
<u>-2.4</u>	Intercity (those not selected compete for remaining funds)
13.6	Balance

	<b>FY 2007-2009 FUNDING SOURCES AVAILABLE – PTD DISCRETIONARY PROGRAM ( <i>Biennial Planning Estimates</i> )</b>						
<b>PROGRAM</b>	<b>5311 \$3.4M</b>	<b>5304 (\$300,000 or zero) Rural &amp; E&amp;D</b>	<b>5310 \$3.0M</b>	<b>STP \$17M</b>	<b>STF \$2.5- 3.5M</b>	<b>5316 \$1.2M</b>	<b>5317 \$706,000</b>
Planning		X	Admin.	15%	Admin	X	X
Capital *			X (E&D Purch. Svc)	X \$7M E&D & rural GP Cap.	X	X	X
Capital vehicle spares/expansion (Rural/E&D only)	X		X	X \$3M (5310/5311)	X	X	X
General Public (Planning, capital, Ops)	X		X	X	X	X	X
Vanpool	X		X	X \$1M		X	X
Administration	X				X	X	X
Innovations	X	X	X	X	X	X	X
Mobility Management	X					X	X
Rural Intercity	(f) X \$2.4						
Special Projects PTD	X	X (reserve for OPTP update?)	X	X	X	X	X
Operations	X		X \$3M (Purch Svc & Pilot )		X	X	X
Facilities	X		X	X	X		
Mass Transit				X \$4M			